



FHR COMMUNITY INVESTMENT FUND: APPLICATION

PART I: ORGANIZATIONAL DETAILS

- * **Please Indicate Your Organization's Name:**
- * **Your Organization's Legal Name (If Different):**
- * **Your Organization's dba or aka Name, If One Exists:**
- * **The Year Your Organization Attained 501(c)(3) Tax Status:**
- * **Your Organization's EIN number (Please Attach a Copy of your IRS Determination Letter):**
- * **If Your Organization Has a 509(a)(3) Tax Status, Please State Your Supporting Type:**
- * **Your Organization's Street Address (City, State, Zip Code):**
- * **Your Organization's Mailing Address (If Different):**
- * **Your Organization's Telephone Number (Area Code + Number):**
- * **Fax Number (Area Code + Number):**
- * **Website Address:**
- * **Name of Your Organization's Executive Director/President/CEO:**
- * **Her/His Mailing Address (City, State, Zip Code):**
- * **His/Her Telephone Number (Area Code + Number):**
- * **Her/His FAX Number (Area Code + Number):**

- * **His/Her E-Mail Address:**
 - * **Name & Title of Person Completing This Application:**
 - * **That Person's Mailing Address, If Different from Above:**
 - * **That Person's Telephone Number (Area Code + Number):**
 - * **That Person's FAX Number (Area Code + Number):**
 - * **That Person's E-Mail Address:**
 - * **Please Attach a List of Your Organization's Current Board Members:**
 - * **Your Organizational Chart:**
 - * **Your Organization's Mission Statement (Not More Than 100 Word):**
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PART II: CURRENT FISCAL YEAR STATUS

- * **Please indicate your Organization's Current Fiscal Year:**
 - * **Your Current Fiscal Year End Date (FYE):**
 - * **Your Projected Total Net Assets:**
 - * **Your Projected Revenue:**
 - * **Your Projected Expenses:**
 - * **Your Projected Total Net Income:**
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PART III: MOST RECENT FISCAL YEAR END (FYE) COMPLETED

- * **Please Indicate Your Organization's Most Recent Fiscal Year:**
- * **Your Most Recent FYE Date:**
- * **Your Most Recent FYE Total Net Assets:**

- * **Your Most Recent FYE Revenue:**
 - * **Your Most recent FYE Expenses:**
 - * **Your Most Recent FYE Total Net Income:**
 - * **Please List Your Sources of Revenue From Your Most Recent Fiscal Year & the % of Each in Your Total Operating Revenue.**
 - * **If You Listed “Other” as One of Your Sources, Please Elaborate.**
 - * **Please Attach Your Most Recent Audited Financial Statement.**
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PART IV: CURRENT FINANCIAL OPERATIONS

- * **Please List Your Organization’s Top Five (5) Sources of Funding & Their Funding Amounts:**
 - * **Please Attach Your Organization’s Current Operating Budget.**
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PART V: PROPOSED PROGRAM/PROJECT, GRANT AMOUNT, ETC.

- * **Please Provide a Written Description of the Proposed Program/Project (Not More Than 500 Words):**
- * **Please State the Amount That Your Organization Is Requesting: \$100,000.**
- * **Please provide a Budget for the Expenditure of the Requested Grant.**
- * **Please Provide an Estimated Timeline for Completion of the Proposed Program/Project:**
- * **Please State How Your Proposed Program/Project Will Have a Significant, Positive Impact upon the Issue of Affordable Housing in Tucson (Not More than 250 Words):**
- * **If Your Program/Project Is Funded, Will Its Execution Involve Partnerships/ Collaborations with Other Community Organizations? If so, Please Name Them and Describe the Partnership/Collaboration (Not More Than 250 Words):**

- * **As Needed, Please Provide Other Relevant Information About the Proposed Program/Project (Not More Than 250 Words):**
 - * **If You Were to Receive the Requested Grant, How Would Your Organization Advertise & Promote It (Not More Than 250 Words)?**
 - * **Would There Be Opportunities for FHR to Witness the Grant “In Action” (Not More Than 250 Words)?**
 - * **NOTE:** Where desirable and appropriate, the Fund Committee may request additional information from applicants. Also, applicants may be invited to make in-person presentations to the Fund Committee.
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PART VI: PROGRESS REPORTING

The FHR Community Investment Fund requires that recipients submit to the Fund Committee *two written reports* of the progress of the funded program/project, the first *six (6) months* and the second *one year after* the grant’s issuance. These reports should include itemizations and explanations of expenditures from the grant.